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8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA**  
10 **SANTA ANA DIVISION**

11 In re:

12 THE LITIGATION PRACTICE GROUP, P.C.,

13 Debtor.

Chapter 11

Case No. 8:23-bk-10571-SC

**RESERVATION OF RIGHTS  
REGARDING TRUSTEE'S MOTION  
TO SURCHARGE SECURED  
CREDITORS TO PAY THE  
MONTHLY FEES AND EXPENSES OF  
ETHICS COMPLIANCE MONITOR  
NANCY B. RAPAPORT**

**Hearing Date and Time**

Date: January 31, 2024

Time: 1:30 p.m.

Location: Courtroom 5C and *Via ZoomGov*

OHP-CDR, LP (“OHP-CDR”) and PurchaseCo80, LLC (“PurchaseCo”) file this reservation of rights (“Reservation of Rights”) to the *Trustee’s Motion to Surcharge Secured Creditors to Pay the Monthly Fees and Expenses of Ethics Compliance Monitor Nancy B. Rapaport* [ECF 806] (“Motion”). Through the Motion, the chapter 11 trustee (“Trustee”) seeks an order surcharging secured creditors’ collateral under Bankruptcy Code section 506(c) to pay up to \$100,000 in fees and expenses to Ms. Rapaport, as well as to pay any fees and expenses that are incurred beyond \$200,000 – the Trustee asserts that Morning Law Group, P.C. will pay fees and expenses between \$100,000 and \$200,000. Motion at 4.

OHP-CDR is a secured creditor and PurchaseCo owns a substantial number of the Debtor’s receivables. OHP-CDR has filed a proof of claim, which is on the Claims Register as Claim No. 44. PurchaseCo has filed a complaint for declaratory judgment that it owns the debtor’s receivables associated with a number, but not all, of the contracts the Trustee has assigned to Morning Law Group. *OHP-CDR, LP et al. v. Richard A. Marshack, et al.*, Adv. Proc. No. 8:23-ap-01098-SC.

OHP-CDR does not object to the Motion. Moreover, PurchaseCo does not object to the Motion because it believes that there are sufficient sale proceeds to pay Ms. Rapaport’s fees and expenses from funds that are not receivables owned by PurchaseCo. *See* Motion at 4 n.2 (describing fees and expenses from July to October 2023). PurchaseCo reserves all rights in connection with any future motions by the Trustee to the extent that the Trustee seeks authority to use property that belongs to PurchaseCo. To be clear, PurchaseCo does not consent to this surcharge if such “collateral” constitutes the receivables acquired prepetition by PurchaseCo, but this Motion does not seek such authority and there appear to be receivables not owned by PurchaseCo sufficient to satisfy this surcharge request. *See, e.g., In re Solis*, 356 B.R. 398, 412-13 (Bankr. S.D. Tex. 2006) (stating that section 506 does not apply to property that is “not property of the estate”).

1 DATED: January 17, 2024

Respectfully submitted,

2  
3 By /s/ Razmig Y. Izakelian  
Razmig Y. Izakelian

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5 *Attorneys for OHP-CDR, LP and PurchaseCo 80,*  
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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

865 S. Figueroa Street, 10<sup>th</sup> Floor, Los Angeles, CA 90017

A true and correct copy of the foregoing documents entitled: **RESERVATION OF RIGHTS REGARDING TRUSTEE'S MOTION TO SURCHARGE SECURED CREDITORS TO PAY THE MONTHLY FEES AND EXPENSES OF ETHICS COMPLIANCE MONITOR NANCY B. RAPAPORT**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* January 17, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

1/17/2024

Date

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Printed Name

/s/ Razmig Izakelian

Signature

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